

United States Bankruptcy Court
Southern District of New York

In re **Everyday Logistics LLC**,
 Debtor

Case No. **10-22026**

Chapter **11**

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	7,000,000.00		
B - Personal Property	Yes	4	30,000.00		
C - Property Claimed as Exempt	No	0			
D - Creditors Holding Secured Claims	Yes	2		25,633,500.00	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	1		0.00	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	9		769,349.00	
G - Executory Contracts and Unexpired Leases	Yes	1			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	No	0			N/A
J - Current Expenditures of Individual Debtor(s)	No	0			N/A
Total Number of Sheets of ALL Schedules		19			
Total Assets			7,030,000.00		
Total Liabilities				26,402,849.00	

United States Bankruptcy Court
Southern District of New York

In re Everyday Logistics LLC,
 Debtor

Case No. 10-22026

Chapter 11

STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

☐ Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

This information is for statistical purposes only under 28 U.S.C. § 159.

Summarize the following types of liabilities, as reported in the Schedules, and total them.

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	
Student Loan Obligations (from Schedule F)	
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	
TOTAL	

State the following:

Average Income (from Schedule I, Line 16)	
Average Expenses (from Schedule J, Line 18)	
Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20)	

State the following:

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column		
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column		
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column		
4. Total from Schedule F		
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)		

In re **Everyday Logistics LLC**Case No. **10-22026**

Debtor

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
Hudson Valley Resort & Spa 400 Granite Rd Kerhonkson New York		-	7,000,000.00	25,633,500.00

Sub-Total > **7,000,000.00** (Total of this page)

Total > **7,000,000.00**

(Report also on Summary of Schedules)

0 continuation sheets attached to the Schedule of Real Property

In re **Everyday Logistics LLC**Case No. **10-22026**

Debtor

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petitioner is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1. Cash on hand	X			
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		Provident Bank 6100 Route 209 Kerhonkson, NY 12446 Account nos.: 100000634677 (wire transfers), 100000379410 (payroll), 100000379396 (operating)	-	0.00
3. Security deposits with public utilities, telephone companies, landlords, and others.	X			
4. Household goods and furnishings, including audio, video, and computer equipment.	X			
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
10. Annuities. Itemize and name each issuer.	X			

Sub-Total > **0.00**
(Total of this page)

3 continuation sheets attached to the Schedule of Personal Property

In re **Everyday Logistics LLC**Case No. **10-22026**

Debtor

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	X			
14. Interests in partnerships or joint ventures. Itemize.	X			
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.	X			
16. Accounts receivable.		7 invoices totaling \$32430 for amounts due between Aug 2009 and Petition Date. The Debtor believes that most of the amounts are collectible.	-	30,000.00
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			

Sub-Total > **30,000.00**
(Total of this page)

Sheet 1 of 3 continuation sheets attached
to the Schedule of Personal Property

In re **Everyday Logistics LLC**Case No. **10-22026**

Debtor

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X			
22. Patents, copyrights, and other intellectual property. Give particulars.	X			
23. Licenses, franchises, and other general intangibles. Give particulars.	X			
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25. Automobiles, trucks, trailers, and other vehicles and accessories.	X			
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.	X			
29. Machinery, fixtures, equipment, and supplies used in business.	See attached schedule Replacement value set forth on schedule Debtor has no appraisal of market value		-	Unknown
30. Inventory.	X			
31. Animals.	X			
32. Crops - growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	X			
34. Farm supplies, chemicals, and feed.	X			

Sub-Total > **0.00**
(Total of this page)

Sheet **2** of **3** continuation sheets attached
to the Schedule of Personal Property

In re Everyday Logistics LLCCase No. 10-22026

Debtor

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
35. Other personal property of any kind not already listed. Itemize.	X			

Sub-Total >	0.00
(Total of this page)	
Total >	30,000.00

Sheet 3 of 3 continuation sheets attached
to the Schedule of Personal Property

(Report also on Summary of Schedules)

<i>Chairs</i>	#	Cost per	Total	<i>Tables</i>	#	Cost per	Total
Tent	245	\$45.00	\$11,025.00	72" Rounds	62	\$240.00	\$14,880.00
Ergos	200	\$165.00	\$33,000.00	60" Rounds	40	\$170.00	\$6,800.00
Grey Banquet	360	\$155.00	\$55,800.00	53" Rounds	5	\$150.00	\$750.00
Red/Gold Banquet	690	\$75.00	\$51,750.00	48" Rounds	6	\$135.00	\$810.00
Black Manhattan	300	\$85.00	\$25,500.00	6' x 18" Conference	100	\$90.00	\$9,000.00
the View Wood	75	\$195.00	\$14,625.00	6' x 24" Buffet	20	\$105.00	\$2,100.00
Bar Stools	48	\$195.00	\$9,360.00	Rolling Table	12	\$830.00	\$9,960.00
Blue Plastic	22	\$50.00	\$1,100.00	Rolling Bar	15	\$1,080.00	\$16,200.00
				Hi Top Cocktail	13	\$89.00	\$1,157.00
				Black Empire	42	\$175.00	\$7,350.00
				View Rounds	6	\$595.00	\$3,570.00
				View Square	5	\$395.00	\$1,975.00
				View Rectangle	11	\$495.00	\$5,445.00
				Serpentine	4	\$305.00	\$1,220.00
			\$202,160.00				
							\$81,217.00

15' x 18' Dance Floor	1	\$5,500.00	\$5,500.00
21' x 24' Dance Floor	1	\$8,450.00	\$8,450.00
1900 sq. ft. Dance Floor	1	\$24,000.00	\$24,000.00
Adjustable Platform 6x8	10	\$2,100.00	\$21,000.00
Non Adjustable Platform 6x8	4	\$1,660.00	\$6,640.00
Table Cart	1	\$595.00	\$595.00
Chair Carts	4	\$120.00	\$480.00
Dance Floor Carts	4	\$500.00	\$2,000.00
Podium	6	\$950.00	\$5,700.00
Coat Rack	3	\$655.00	\$1,965.00
			\$76,330.00

<i>Equipment</i>	#	Cost per	Total	<i>Miscellaneous</i>	#	Cost per	Total
Schwinn 126 Bike	2	\$349.00	\$698.00	Exercise Ball	2	\$20.00	\$40.00
Eclipse 600 Elliptical	1	\$1,795.00	\$1,795.00	Wicker Hamper	3	\$145.00	\$435.00
Reebok RB 310 Bike	1	\$379.00	\$379.00	Smart Bell	1	\$69.99	\$69.99
Nordic track Treadmill 1500	2	\$2,500.00	\$5,000.00	Fan on Adjustable Stand	1	\$150.00	\$150.00
Horizon LS635E Ski	1	\$579.00	\$579.00	Yoga Mat	6	\$10.00	\$60.00
Tectrix Climb Max	2	\$3,395.00	\$6,790.00	Sony CD & Radio	1	\$149.00	\$149.00
Cardio Max 708s Stepper	1	\$2,394.00	\$2,394.00	Wicker Furniture Sets	2	\$1,195.00	\$2,390.00
Portable Stepper	1	\$79.99	\$79.99	Wicker Stand w/ 2 Shelves	2	\$70.00	\$140.00
Weight Scale	3	\$183.95	\$551.85	Massage Bed	8	\$1,012.00	\$8,096.00
Cybex - Row/Rear Delt	1	\$1,595.00	\$1,595.00	Black Iron Hamper	6	\$60.00	\$360.00
Cybex - Chest Press	1	\$5,395.00	\$5,395.00	Wicker Dresser	4	\$295.00	\$1,180.00
Cybex - Leg Extension	1	\$2,495.00	\$2,495.00	Stool	7	\$49.99	\$349.93
Cybex - Prone Leg Curl	1	\$2,995.00	\$2,995.00	Wicker 1 Drawer w/ Cabinet	11	\$99.00	\$1,089.00
Cybex - Seated Leg Press	1	\$3,295.00	\$3,295.00	Wood Stand w/ Drawer	2	\$174.00	\$348.00
Cybex - Lat Pull Down	1	\$2,095.00	\$2,095.00	Wicker & Metal Stand	2	\$155.00	\$310.00
Cybex - Bicep-Tricep	1	\$2,626.00	\$2,626.00	Estetician Chair	1	\$890.00	\$890.00
Weight Bench	2	\$1,200.00	\$2,400.00	Steamer	1	\$179.99	\$179.99
Cybex Free Weight Stand	1	\$79.99	\$79.99	Towel UV Warmer	1	\$129.99	\$129.99
Cybex Chin Up/Down	1	\$2,400.00	\$2,400.00	Magnet Light-Magnifier	1	\$119.99	\$119.99
Cybex Overhead Press	1	\$2,600.00	\$2,600.00	Television	1	\$485.00	\$485.00
Para Body Stand	1	\$169.95	\$169.95	Glass Table	1	\$550.00	\$550.00
Cybex Bench Fixed Bar	1	\$7,000.00	\$7,000.00	Glass End Table	1	\$450.00	\$450.00
Ab Roller	1	\$29.99	\$29.99				
Metal Ab	1	\$19.99	\$19.99				\$17,971.89
Ivanko Metal Weight Stand	1	\$65.00	\$65.00				
Weight Bar	2	\$45.00	\$90.00				
5lb. Single Weight	7	\$10.00	\$70.00				
10lb. Single Weight	9	\$20.00	\$180.00	<i>Outdoor Pool</i>			
25lb. Single Weight	5	\$50.00	\$250.00	Skimmer	1	\$20.00	\$20.00
45lb. Single Weight	4	\$80.00	\$320.00	Brush & Handle	1	\$60.00	\$60.00
2 2/2lb. Single Weight	2	\$5.00	\$10.00	Tables	23	\$399.99	\$9,199.77
Free Weight Set 20 - 65 lb.	2	\$338.10	\$676.20	Dining Chairs	48	\$154.00	\$7,392.00
Free Weight Set 5 - 50 lb.	2	\$649.95	\$1,299.90	Umbrellas	15	\$27.00	\$405.00
Free Weight Set 55 - 80 lb.	1	\$449.95	\$449.95	Lounge Chairs	220	\$255.00	\$56,100.00
				Life Guard Chair	1	\$1,500.00	\$1,500.00
		\$56,873.81		Backboard	1	\$269.00	\$269.00
				Life Saver Ring	2	\$65.00	\$130.00
				Rescue Tube	1	\$199.99	\$199.99
<i>Indoor Pool</i>							
Robot Vacuum	1	\$1,599.99	\$1,599.99				\$75,275.76
Pool Cover Reel	1	\$500.00	\$500.00				
Skimmer	1	\$20.00	\$20.00				
Brush & Handle	1	\$60.00	\$60.00				
Towel Rack	1	\$395.00	\$395.00				
Life Saver Rings	2	\$65.00	\$130.00				
Back Board	1	\$269.00	\$269.00				
			\$2,973.99				

Towers QQ

2 Queen Beds	\$900.00
Headboards	\$250.00
Desk	\$240.00
Armoire	\$389.00
Nightstand	\$174.00
Mirror	\$98.00
Artwork	\$120.00
Desk Lamp	\$100.00
Nightstand Lamp	\$55.00
Standing Lamp	\$55.00
Chairs	\$285.00
Table	\$290.00
Television	\$450.00
Heater/AC Unit	\$600.00
Refrigerator	\$120.00
Bedspreads	\$350.00
Drapes	\$200.00
Sheers	\$135.00
Pillows	\$30.00
Blankets	\$43.00
Sheets/Pillowcases	\$28.80
Mattress Pads	\$26.00
Coffee Maker	\$26.00
Iron/Board	\$42.10
Alarm Clock	\$9.70
Telephone	\$36.00
Luggage Rack	\$19.50
Blowdryer	\$23.00
Towels	\$35.14

Per Room	\$5,130.24
# Rooms	<u>42</u>
Total	\$215,470.08

Towers King

1 King Bed	\$550.00
Headboard	\$150.00
Desk	\$240.00
Armoire	\$389.00
2 Nightstands	\$348.00
Mirror	\$98.00
Artwork	\$90.00
Desk Lamp	\$100.00
Nightstand Lamp	\$110.00
Standing Lamp	\$55.00
Chairs	\$95.00
Coffee Table	\$160.00
Television	\$350.00
Sofa	\$700.00
Heater/AC Unit	\$600.00
Refrigerator	\$120.00
Bedspreads	\$200.00
Drapes	\$200.00
Sheers	\$135.00
Blankets	\$26.00
Sheets/Pillowcases	\$17.80
Mattress Pads	\$15.50
Coffee Maker	\$26.00
Iron/Board	\$42.10
Alarm Clock	\$9.70
Telephone	\$36.00
Luggage Rack	\$19.50
Blowdryer	\$23.00
Towels	\$35.14

Per Room	\$4,940.74
# Rooms	<u>31</u>
Total	\$153,162.94

Towers Suite

1 King Bed	
Furniture Set	
Bedroom	
Heater/AC	
Artwork	
Desk Lamp	
Nightstand Lamp	
Standing Lamp	
Chairs (bedroom)	
Coffee Table	
Television	
Sofa/Chairs	
Bar/Stools	
Refrigerator	
Bedspreads	
Drapes	
Sheers	
Mattress Pads	
Coffee Maker	
Iron/Board	
Alarm Clock	
Telephone	
Luggage Rack	
Blowdryer	
Towels	

Per Room	
# Rooms	
Total	

2000 Double

2 Double Beds	\$800.00
Headboards	\$250.00
Desk	\$240.00
Armoire	\$389.00
X Dresser	\$180.00
Nightstand	\$174.00
Mirror	\$98.00
Artwork	\$120.00
Desk Lamp	\$100.00
Nightstand Lamp	\$55.00
Standing Lamp	\$55.00
Chairs	\$285.00
Table	\$290.00

2000 King

1 King Bed	\$550.00
Headboard	\$150.00
Desk	\$240.00
Armoire	\$389.00
X Dresser	\$180.00
2 Nightstands	\$348.00
Mirror	\$98.00
Artwork	\$120.00
Desk Lamp	\$100.00
2 Nightstand Lamps	\$110.00
Standing Lamp	\$55.00
Chair	\$95.00
Table	\$160.00

3000 King/Double

1 King Bed	
Headboard	
Desk	
Armoire	
Arm Chair	
2 Nightstands	
Mirror	
Artwork	
Desk Lamp	
2 Nightstand Lamps	
Standing Lamp	
Chair	
Table	

Television	\$350.00	Television	\$350.00	Television	
Heater/AC Unit	\$600.00	Heater/AC Unit	\$600.00	Heater/AC Unit	
Bedspreads	\$350.00	Bedspreads	\$200.00	Bedspreads	
Drapes	\$200.00	Drapes	\$200.00	Drapes	
Sheers	\$135.00	Sheers	\$135.00	Sheers	
Pillows	\$30.00	Pillows	\$30.00	Pillows	
Blankets	\$43.00	Blankets	\$43.00	Blankets	
Sheets/Pillowcases	\$28.80	Sheets/Pillowcases	\$28.80	Sheets/Pillowcases	
Mattress Pads	\$26.00	Mattress Pads	\$26.00	Mattress Pads	
Coffee Maker	\$26.00	Coffee Maker	\$26.00	Coffee Maker	
Iron/Board	\$42.10	Iron/Board	\$42.10	Iron/Board	
Alarm Clock	\$9.70	Alarm Clock	\$9.70	Alarm Clock	
Telephone	\$36.00	Telephone	\$36.00	Telephone	
Luggage Rack	\$19.50	Luggage Rack	\$19.50	Luggage Rack	
Blowdryer	\$23.00	Blowdryer	\$23.00	Blowdryer	
Towels	\$35.14	Towels	\$35.14	Towels	
		Sofa	\$700.00		
Per Room	\$4,990.24		\$5,099.24		
# Rooms	54		10		
Total	\$269,472.96		\$50,992.40		

5000 Double

2 Double Beds	\$800.00
Headboards	\$250.00
Desk	\$240.00
Armoire	\$389.00
Nightstand	\$174.00
Mirror	\$98.00
Desk Lamp	\$100.00
Nightstand Lamp	\$55.00
Chairs	\$285.00
Television	\$350.00
AC Unit	\$350.00
Bedspreads	\$200.00
Drapes	\$180.00
Pillows	\$30.00
Blankets	\$43.00
Sheets/Pillowcases	\$28.80
Mattress Pads	\$26.00
Telephone	\$36.00
Towels	\$35.14

Total per Room	\$3,669.94
# Rooms	57
Total	\$209,186.58

Towers Total
2000 Total
3000 Total
4000 Total
5000 Total

Rooms Total

Towers DD

\$550.00	2 Double Beds	\$800.00
\$4,250.00	Headboards	\$240.00
	Desk	\$240.00
	Armoire	\$389.00
	Nightstand	\$174.00
\$1,200.00	Mirror	\$98.00
	Artwork	\$120.00
\$100.00	Desk Lamp	\$100.00
\$110.00	Nightstand Lamp	\$55.00
\$110.00	Standing Lamp	\$55.00
\$260.00	Chairs	\$285.00
\$160.00	Table	\$290.00
\$450.00	Television	\$350.00
\$1,600.00	Heater/AC Unit	\$600.00
	Refrigerator	\$120.00
\$1,180.00	Bedspreads	\$320.00
\$120.00	Drapes	\$200.00
\$260.00	Sheers	\$135.00
\$400.00	Pillows	\$30.00
\$270.00	Blankets	\$43.00
\$15.50	Sheets/Pillowcases	\$28.80
\$26.00	Mattress Pads	\$26.00
\$42.10	Coffee Maker	\$26.00
\$9.70	Iron/Board	\$42.10
\$72.00	Alarm Clock	\$9.70
\$19.50	Telephone	\$36.00
\$23.00	Luggage Rack	\$19.50
\$70.00	Blowdryer	\$23.00
	Towels	\$35.14

\$11,297.80	Per Room	\$4,890.24
3	# Rooms	65
\$33,893.40	Total	\$317,865.60

4000 King/Double

\$550.00	1 King Bed	\$550.00
\$150.00	Headboard	\$150.00
\$240.00	Desk	\$240.00
\$389.00	Armoire	\$389.00
\$250.00		
\$348.00	2 Nightstands	\$348.00
\$98.00	Mirror	\$98.00
\$120.00		
\$100.00	Desk Lamp	\$100.00
\$110.00	2 Nightstand Lamps	\$110.00
\$55.00	Standing Lamp	\$55.00
\$95.00	Chairs	\$190.00
\$160.00	Patio Chairs	\$100.00

\$350.00	Television	\$350.00
\$600.00	Heater/AC Unit	\$600.00
\$200.00	Bedspreads	\$250.00
\$200.00	Drapes	\$180.00
\$135.00	Sheers	\$125.00
\$30.00	Pillows	\$30.00
\$43.00	Blankets	\$43.00
\$28.80	Sheets/Pillowcases	\$28.80
\$26.00	Mattress Pads	\$26.00
\$26.00	Coffee Maker	\$26.00
\$42.10	Iron/Board	\$42.10
\$9.70	Alarm Clock	\$9.70
\$36.00	Telephone	\$36.00
\$19.50	Luggage Rack	\$19.50
\$23.00	Blowdryer	\$23.00
\$35.14	Towels	\$35.14

\$4,469.24

38

\$169,831.12

\$4,154.24

28

\$116,318.72

\$720,392.02

\$320,465.36

\$169,831.12

\$116,318.72

\$209,186.58

\$1,536,193.80

Lobby	#	Cost per	Total	Mezzanine	#	Cost per	Total
Beige Sofas	14	\$1,000.00	\$14,000.00				
Beige Loveseats	14	\$960.00	\$13,440.00	Ottomans	2	\$95.00	\$190.00
Beige Arm Chairs	5	\$600.00	\$3,000.00	Green Arm Chairs	6	\$295.00	\$1,770.00
Coffee tables	7	\$550.00	\$3,850.00	Round Glass Tables	2	\$795.00	\$1,590.00
End Tables	7	\$450.00	\$3,150.00	Chairs	8	\$195.00	\$1,560.00
Sofa Tables	5	\$395.00	\$1,975.00	Coffee Table	1	\$110.00	\$110.00
Round Glass Tables	4	\$795.00	\$3,180.00	Picture	2	\$120.00	\$240.00
Round Wood Table/Antique	1	\$2,950.00	\$2,950.00				
Antique Cabinet by elevator	1	\$4,950.00	\$4,950.00				\$5,460.00
Carved table by pay phones	1	\$1,950.00	\$1,950.00				
Green Arm Chairs	12	\$295.00	\$3,540.00	Hudson I,II,III			
Ottomans	6	\$95.00	\$570.00	Carpet	2140	\$35.00	\$74,900.00
Green Sofas	5	\$500.00	\$2,500.00	Art Work	3	\$90.00	\$270.00
Green Loveseats	5	\$450.00	\$2,250.00				
Curio Cabinets	2	\$700.00	\$1,400.00				\$75,170.00
Wing Back Chairs	2	\$1,200.00	\$2,400.00				
Desk w/2 chairs	1	\$1,700.00	\$1,700.00	Ballrooms			
Marble Tables	6	\$995.00	\$5,970.00	Large Chandeliers	7	\$10,000.00	\$70,000.00
Table w/2 Chairs by Gift Shop	1	\$750.00	\$750.00	Medium Chandeliers	4	\$4,000.00	\$16,000.00
X Large Chandelier	1	\$10,000.00	\$10,000.00	Wall Sconces	18	\$550.00	\$9,900.00
Small chandeliers	4	\$1,500.00	\$6,000.00	Carpet	11234	\$35.00	\$393,190.00
Medium Chandeliers	2	\$4,000.00	\$8,000.00				\$489,090.00
Art Work	42	\$90.00	\$3,780.00				
Mirrors	6	\$190.00	\$1,140.00	Columbia			
37" LCD Televisions	2	\$485.00	\$970.00	Carpet	1836	\$35.00	\$64,260.00
Lamps	8	\$60.00	\$480.00				\$64,260.00
Cocktail Tables	5	\$210.00	\$1,050.00	Dutchess			
Cocktail Chairs	15	\$160.00	\$2,400.00	Carpet	1530	\$35.00	\$53,550.00
Bellcarts	10	\$1,450.00	\$14,500.00	Art Work	3	\$90.00	\$270.00
Brass Posts	6	\$205.00	\$1,230.00				\$53,820.00
Velvet Ropes	6	\$90.00	\$540.00	Ulster			
Piano	1	\$23,795.00	\$23,795.00	Carpet	946	\$35.00	\$33,110.00
Statue of Liberty Tapestry	1	\$4,999.00	\$4,999.00	Art Work	1	\$90.00	\$90.00
Carpet (23,786 sp ft) grade 1	23786	\$25.00	\$594,650.00				\$33,200.00
Carpet (23,786 sp ft) grade 2	23786	\$29.00	\$689,794.00	Library			
Carpet (23,786 sp ft) grade 3	23786	\$36.00	\$856,296.00	Carpet	375	\$35.00	\$13,125.00
Carpet (23,786 sp ft) grade 4	23786	\$40.00	\$951,440.00	Art Work	6	\$90.00	\$540.00
			\$1,103,849.00	Sofa	1	\$700.00	\$700.00
				Sofa Chair	2	\$400.00	\$800.00
Sullivan							
Carpet	2550	\$35.00	\$89,250.00				
Art Work	2	\$90.00	\$180.00				
			\$89,430.00				
Manhattan Theater	7029	\$35.00	\$246,015.00				
			\$246,015.00				\$15,165.00

Cigar Bar

Sofa	1	\$1,200.00	\$1,200.00
High Back Chair	5	\$450.00	\$2,250.00
Sofa Chair	2	\$390.00	\$780.00
Arm Chair	8	\$295.00	\$2,360.00
Glass Table	2	\$420.00	\$840.00
Metal Table	2	\$120.00	\$240.00
Artwork	8	\$90.00	\$720.00
Mirror	2	\$190.00	\$380.00
Chandelier	2	\$395.00	\$790.00
			\$9,560.00

Bentley's

Carpet	2695	\$35.00	\$94,325.00
Artwork	12	\$190.00	\$2,280.00
China Cabinets	2	\$800.00	\$1,600.00
			\$98,205.00

the View

Carpet	1130	\$35.00	\$39,550.00
Artwork	5	\$190.00	\$950.00
China Cabinet	1	\$1,000.00	\$1,000.00
32" LCD Television	2	\$495.00	\$990.00
			\$42,490.00

Empire

Carpet	3645	\$35.00	\$127,575.00
Artwork	9	\$190.00	\$1,710.00
27" Television	2	\$235.00	\$470.00
			\$129,755.00

Dutchess Foyer

Artwork	7	\$90.00	\$630.00
Mirror	1	\$190.00	\$190.00
Carpet	2275	\$35.00	\$79,625.00
			\$80,445.00

Orange

Carpet	462	\$35.00	\$16,170.00
Artwork	4	\$190.00	\$760.00
			\$16,930.00

Equipment	#	Cost per	Total
1988 - Bobcat Mini Excavator	1	\$26,000.00	\$26,000.00
1984 - 580 Case Backhoe (4WD)	1	\$55,000.00	\$55,000.00
1999 - HR5111 Rough Mower (11' cut) Jacobson	1	\$48,000.00	\$48,000.00
1998 - Green King IV Tee Mower Reel Type Jacobson	2	\$24,500.00	\$49,000.00
1999 - Green King V Greens Mower Reel Type Jacobson	2	\$24,500.00	\$49,000.00
1998 - Cushman with Spray Tank	1	\$28,500.00	\$28,500.00
1999 - Cushman Truckster w/ Dump Bed	1	\$21,000.00	\$21,000.00
2000 - Kabota Zero Turn Mower	1	\$14,000.00	\$14,000.00
1988 - Kabota 305 Tractor	1	\$20,000.00	\$20,000.00
1996 - Kabota L4200 w/ Loader	1	\$26,000.00	\$26,000.00
2002 Ford F250 w/ Plow 4x4	1	\$30,000.00	\$30,000.00
2001 - Road Sander	1	\$5,500.00	\$5,500.00
2007 - Ferris 3 Wheel Mower w/Snow Blower	1	\$16,000.00	\$16,000.00
2007 - Ferris Zturn w/ 6' Mower Deck	1	\$11,500.00	\$11,500.00
1997 - Clubcar Turf2 w/ Dumpbed	2	\$5,000.00	\$10,000.00
1994 - EZ Go Golf Carts	7	\$4,100.00	\$28,700.00
1982 - Ski Doo Snowmobile	1	\$6,000.00	\$6,000.00
1997 - Jacobsen Fairway Mower 5 Reel	1	\$36,000.00	\$36,000.00
1995 - Ryan Green's Air 24	1	\$18,000.00	\$18,000.00
Littl Wonder Walkbehind Blower	1	\$1,300.00	\$1,300.00
Toro Self Propelled Push Mower	2	\$750.00	\$1,500.00
Honda 2500PSI Pressure Washer	1	\$700.00	\$700.00
ECHO - PPT265 Power Pruner	1	\$700.00	\$700.00
ECHO - PAS230 Weedwacker	1	\$300.00	\$300.00
ECHO - PB755H Backpack Blowers	2	\$500.00	\$1,000.00
Husqvarna Chainsaw	1	\$800.00	\$800.00
Express Dual2000 Reel Grinder	1	\$18,000.00	\$18,000.00
Top Dresser	1	\$6,000.00	\$6,000.00
Robins 1 1/2" Water Pump	1	\$900.00	\$900.00
Craftman 2 Section Tool Box with Tools	1	\$3,500.00	\$3,500.00
Hydr. Hose making machine	1	\$1,800.00	\$1,800.00
Folley Bed Knife Grinder	1	\$8,000.00	\$8,000.00
Backlapping Machine	1	\$600.00	\$600.00
ARC Welder	1	\$500.00	\$500.00
Set of Torches	1	\$600.00	\$600.00
Chevy 1 Ton Dump 4x4 with Plow	1	\$45,000.00	\$45,000.00
Read Heater Pro Series	1	\$900.00	\$900.00
General Mini-Rooter	1	\$1,300.00	\$1,300.00

\$591,600.00

<i>Equipment</i>	#	Cost per	Total
10" Table Saw	1	\$200.00	\$200.00
10" Chop Saw	1	\$400.00	\$400.00
Bench Grinder	1	\$100.00	\$100.00
Patio Heater	3	\$179.00	\$537.00
Tent Heater	2	\$3,000.00	\$6,000.00
220Volt 50Gal. Aircompressor	1	\$1,500.00	\$1,500.00
Ready Heater 30,000 BTU Propane	1	\$250.00	\$250.00
Drill Press	1	\$400.00	\$400.00
Hobart Mig Welder	1	\$500.00	\$500.00
Sheet Rock Lift	1	\$300.00	\$300.00
Key Machine	1	\$650.00	\$650.00
32' Extension Ladder	1	\$600.00	\$600.00
Ridged Drain Snake w/ Attachment	1	\$4,500.00	\$4,500.00
Ridged Air Pump Drain Opener	1	\$400.00	\$400.00
AC Vacuum Pump	1	\$800.00	\$800.00
Tile Saw	1	\$300.00	\$300.00
Bench Vise	1	\$250.00	\$250.00
AC Gauges	3	\$300.00	\$900.00
8' Step Ladder	2	\$450.00	\$900.00
6' Step Ladder	2	\$300.00	\$600.00
Portable Air Compressor	1	\$350.00	\$350.00
Genie Man Lift 20'	1	\$5,500.00	\$5,500.00
20' Ladder	1	\$500.00	\$500.00
AC Reclaimer	1	\$600.00	\$600.00
Turbo Torch	1	\$450.00	\$450.00
			\$27,487.00

<i>Housekeeping</i>	#	Cost per	Total	<i>Laundry</i>	#	Cost per	Total
Sanitaire Vacuum	13	\$299.99	\$3,899.87	Chicago Ironer	1	\$89,000.00	\$89,000.00
Backpack Vacuum	3	\$400.00	\$1,200.00	Folder	1	\$32,000.00	\$32,000.00
Large Area Vacuum	1	\$2,600.00	\$2,600.00	Dryer	1	\$4,000.00	\$4,000.00
Shampooer	1	\$8,500.00	\$8,500.00	Dryer	3	\$3,000.00	\$9,000.00
Floor Buffer	1	\$1,200.00	\$1,200.00	Washer	3	\$21,500.00	\$64,500.00
Maid Carts	19	\$750.00	\$14,250.00	Laundry Bin	10	\$600.00	\$6,000.00
Houseman Cart	5	\$295.99	\$1,479.95	Laundry Cart	4	\$295.99	\$1,183.96
Pack n play	30	\$125.00	\$3,750.00	Folding Table	2	\$150.00	\$300.00
Rollaway	12	\$650.00	\$7,800.00	Compressor	1	\$800.00	\$800.00
Refrigerator	35	\$120.00	\$4,200.00				
Pillows	210	\$6.88	\$1,444.80				
King Blankets	11	\$23.88	\$262.68				
Full Blankets	221	\$19.88	\$4,393.48				
King Bedspreads	23	\$85.00	\$1,955.00				
Full Bedspreads	84	\$74.00	\$6,216.00				
							\$206,783.96
			\$63,151.78				

Linen

King Flat Sheets	\$6.73
King Fitted Sheets	\$6.20
Queen Flat Sheets	\$5.37
Queen Fitted Sheets	\$5.28
Pillowcases	\$1.07
Bath Towels	\$5.24
Hand Towels	\$2.07
Bath Mats	\$2.24
Washcloths	\$0.38
	\$0.00

In re **Everyday Logistics LLC**Case No. **10-22026**

Debtor

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	H U S B A N D W I F E J O I N T O R C O M M U N I T Y	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No.			Sixth Mortgage					
CYB Trust c/o Nesenoff & Miltenberg LLP 363 7th Ave New York, NY 10001	X	-	Hudson Valley Resort & Spa 400 Granite Rd Kerhonkson New York		X			
			Value \$ 7,000,000.00				2,133,500.00	2,133,500.00
Account No.			03/08/06 First Mortgage					
Kennedy Funding/Ango American 2 University Plaza Suite 402 Hackensack, NJ 07601	X	-	Hudson Valley Resort & Spa 400 Granite Rd together with all appurtenant personal property Kerhonkson New York		X			
			Value \$ 7,000,000.00				13,000,000.00	6,000,000.00
Account No.			03/08/06 Third Mortgage					
Minnewaska Company, LLC c/o Minnewaska Hospitality 400 Granite Rd Kerhonkson, NY 12446		-	Hudson Valley Resort & Spa 400 Granite Rd Kerhonkson New York		X			
			Value \$ 7,000,000.00				2,500,000.00	2,500,000.00
Account No.			Second Mortgage					
Park National Capital Funding c/o Novick Edelstein Lubell 733 Yonkers Ave Yonkers, NY 10704	X	-	Hudson Valley Resort & Spa 400 Granite Rd Kerhonkson New York		X			
			Value \$ 7,000,000.00				4,000,000.00	4,000,000.00
Subtotal (Total of this page)							21,633,500.00	14,633,500.00

1 continuation sheets attached

In re **Everyday Logistics LLC**Case No. **10-22026**

Debtor

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No.			Fourth Mortgage					
Stone Mountain Holdings LLC 175 Commerce Drive Suite I Hauppauge, NY 11788	X	-	Hudson Valley Resort & Spa 400 Granite Rd Kerhonkson New York		X			
			Value \$ 7,000,000.00				3,000,000.00	3,000,000.00
Account No.			Fifth Mortgage					
Yaakov Friedman 573 Derby Ave Woodmere, NY 11598		-	Hudson Valley Resort & Spa 400 Granite Rd Kerhonkson New York		X			
			Value \$ 7,000,000.00				1,000,000.00	1,000,000.00
Account No.								
			Value \$					
Account No.								
			Value \$					
Account No.								
			Value \$					
Subtotal (Total of this page)							4,000,000.00	4,000,000.00
Total (Report on Summary of Schedules)							25,633,500.00	18,633,500.00

Sheet **1** of **1** continuation sheets attached to
Schedule of Creditors Holding Secured Claims

In re **Everyday Logistics LLC**Case No. **10-22026**

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☒ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)☐ **Domestic support obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

☐ **Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

☐ **Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$10,950* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

☐ **Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

☐ **Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to \$5,400* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

☐ **Deposits by individuals**

Claims of individuals up to \$2,425* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

☐ **Taxes and certain other debts owed to governmental units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

☐ **Commitments to maintain the capital of an insured depository institution**

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

☐ **Claims for death or personal injury while debtor was intoxicated**

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amounts are subject to adjustment on April 1, 2010, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

In re **Everyday Logistics LLC**Case No. **10-22026**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	Husband, Wife, Joint, or Community		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
	C O D E B T O R	H W J C					
Account No. Alle Processing Corp 56-20 59th St Maspeth, NY 11378		-					4,510.00
Account No. American Express PO Box 2855 New York, NY 10116-2855		-					37,161.00
Account No. Awesco 20 Center St Albany, NY 12204		-					203.00
Account No. Chase PO Box 15650 Wilmington, DE 19886		-					8,519.00
Subtotal (Total of this page)							50,393.00

8 continuation sheets attached

In re **Everyday Logistics LLC**Case No. **10-22026**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
			DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.							
Coffee System of the Hudson POB 306 Rifton, NY 12471		-					192.00
Account No.							
Corner Stone POB 509 Troy, NY 12181		-					2,568.00
Account No.							
Dobil Laboritories 727 Butler St Pittsburgh, PA 15223		-					2,058.00
Account No.							
Door Control Inc 67 South Turnpike Rd Wallingford, CT 06492		-					160.00
Account No.							
Duso Food Distributors POB 326 Ellenville, NY 12428		-					3,084.00
Sheet no. <u>1</u> of <u>8</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							
Subtotal (Total of this page)							8,062.00

In re **Everyday Logistics LLC**Case No. **10-22026**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No. E&S Development Properties 1412 Avenue M Suite 2454 Brooklyn, NY 11230		-					25,000.00
Account No. Ecolab POB 905327 Charlotte, NC 28290		-					1,870.00
Account No. Formisano Bakery Products 660 Old Stage Rd Saugerties, NY 12477		-					195.00
Account No. Freskeeto Frozen Foods POB 547 Ellenville, NY 12428		-					31.00
Account No. Ginsbergs POB 17 Route 66 Hudson, NY 12534		-					5,863.00
Sheet no. 2 of 8 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page) 32,959.00

In re **Everyday Logistics LLC**Case No. **10-22026**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
			DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.							
Graphic Specrums POB 365 Clintondale, NY 12515		-					72.00
Account No.							
Heritage Energy POB 797 Lake Katrine, NY 12449		-					36,649.00
Account No.							
Home Depot Supply POB 509058 San Diego, CA 92150		-					1,001.00
Account No.							
Hornbeck's PLumbing & Heating POB 249 Wawarsing, NY 12489		-					729.00
Account No.							
Hudson Valley Internet 211 Main St New Paltz, NY 12561		-					40.00
Subtotal (Total of this page)							38,491.00

Sheet no. 3 of 8 sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority Claims

In re **Everyday Logistics LLC**Case No. **10-22026**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R R	H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No.							
Kiryas Yoel Kosher Bakery 31 Larkin Dr Monroe, NY 10950		-					913.00
Account No.							
Lamela's Sanitation POB 507 Marlboro, NY 12542		-					2,887.00
Account No.							
Leisure Time Spring Water 25 S Pine St Kingston, NY 12401		-					197.00
Account No.							
Marlin Leasing PO Box 11642 Philadelphia, PA 19116		-					877.00
Account No.							
Micros Retail Systems 1500 Harbor Blvd Weehawken, NJ 07086		-					1,852.00
Sheet no. 4 of 8 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)
							6,726.00

In re **Everyday Logistics LLC**Case No. **10-22026**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
			DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.							
NYS Dept Transportation Revenue Section Pod 5 250 Wolf Rd Albany, NY 12232		-					60.00
Account No.							
PEPSI COLA Bottling Co of NY PO Box 36249 Newark, NJ 07189		-					987.00
Account No.							
Perfect Computer Solutions 243 Main St Ste 150 New Paltz, NY 12561		-					4,507.00
Account No.							
Perkins dba MT Ellis Paper Co. POB 4083 New Windsor, NY 12553		-					6,442.00
Account No.							
Stardust Dance Productions POB 157 Woodbourne, NY 12788		-					24,486.00
Sheet no. 5 of 8 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							
Subtotal (Total of this page)							36,482.00

In re **Everyday Logistics LLC**Case No. **10-22026**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No. Suburban Bowery of Suffern 27 Chestnut St Suffern, NY 10901		-					1,531.00
Account No. Swimking of Ulster POB 2389 Kingston, NY 12402		-					2,234.00
Account No. SYSCO Food Services One Liebich Lane Clifton Park, NY 12065		-					29,035.00
Account No. Tax Collector Town of Rochester POB 65 Kerhonkson, NY 12446		-					39,145.00
Account No. Textron Business Services Dept AT 40219 Atlanta, GA 31192		-					3,049.00
Sheet no. 6 of 8 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page) 74,994.00

In re **Everyday Logistics LLC**Case No. **10-22026**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.							
Thyssenkrupp Elevator Corp 500 Executive Blvd Elmsford, NY 10523		-					2,270.00
Account No.							
Tingue Brown Co POB 23008 Newark, NJ 07189		-					1,238.00
Account No.							
U.S. Food Service POB 642554 Pittsburgh, PA 15264		-					8,114.00
Account No.							
Unifirst Corp 295 Parker St Indian Orchard, MA 01151		-					75.00
Account No.							
Vantage Hospitality 9305 West Sample Rd Pompano Beach, FL 33065		-					6,920.00
Sheet no. <u>7</u> of <u>8</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							
Subtotal (Total of this page)							18,617.00

In re **Everyday Logistics LLC**Case No. **10-22026**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No. Wakovia Bank, National Assoc c/o Windels Marx Lane et al New York, NY 10019		-	Guarantee		X		500,000.00
Account No. Weiners Ltd 7182 Highway 14 Suite 1010 Middleton, WI 53562		-					1,664.00
Account No. Williams Lumber & Home Center POB 31 Rhinebeck, NY 12572		-					961.00
Account No. 							
Account No. 							
Sheet no. 8 of 8 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page) 502,625.00
Total (Report on Summary of Schedules)							769,349.00

In re **Everyday Logistics LLC**Case No. **10-22026**

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
Ikon Financial Services POB 9115 Macon, GA 31208	48 month lease and service agreement for copy equipment commencing Dec 14, 2007 at \$327/mo.
Megasys Hospitality Systems 5800 E Skelley Dr. Suite 600 Tulsa, OK 74135	Hotel Management Software
Pesach at the Granit, Inc. 4 Ruth Court Monsey, NY 10952	Debtor leases hotel for Passover holiday for years 2008 through 2012
Textron Financial 275 West Natick Rd Suite 1000 Warwick, RI 02886	60 month Lease of golf carts commencing Dec. 4, 2008 at \$3,048/mo
Yard Card POB 609 Memphis, TN 38101	Golf Equipment

In re **Everyday Logistics LLC**Case No. **10-22026**

Debtor

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Eliot Spitzer 156 Grandview Ave Monsey, NY 10952	CYB Trust c/o Nesenoff & Miltenberg LLP 363 7th Ave New York, NY 10001
Eliot Spitzer	Park National Capital Funding c/o Novick Edelstein Lubell 733 Yonkers Ave Yonkers, NY 10704
Eliot Spitzer	Stone Mountain Holdings LLC 175 Commerce Drive Suite I Hauppauge, NY 11788
Elito Spitzer	Kennedy Funding/Ango American 2 University Plaza Suite 402 Hackensack, NJ 07601
Michael Steinberg 1504 E 31st Street Brooklyn, NY 11223	CYB Trust c/o Nesenoff & Miltenberg LLP 363 7th Ave New York, NY 10001
Michael Steinberg	Kennedy Funding/Ango American 2 University Plaza Suite 402 Hackensack, NJ 07601
Michael Steinberg	Park National Capital Funding c/o Novick Edelstein Lubell 733 Yonkers Ave Yonkers, NY 10704
Michael Steinberg	Stone Mountain Holdings LLC 175 Commerce Drive Suite I Hauppauge, NY 11788

**United States Bankruptcy Court
Southern District of New York**

In re **Everyday Logistics LLC**
Debtor(s)

Case No. **10-22026**
Chapter **11**

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the Managing Member of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of **21** sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date **February 8, 2010**

Signature **/s/ K Hotel LLC, by its Managing Member Eliot Spitzer**
K Hotel LLC, by its Managing Member Eliot Spitzer
Managing Member

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

**United States Bankruptcy Court
Southern District of New York**

In re **Everyday Logistics LLC**

Debtor(s)

Case No. **10-22026**Chapter **11**

STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101.

1. Income from employment or operation of business

None

☐ State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT
\$0.00

SOURCE
2009 \$7,336,864
2008 \$9,396,780
2007 \$8,377,611

2. Income other than from employment or operation of business

None ☒ State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT

SOURCE

3. Payments to creditors

None ☒ *Complete a. or b., as appropriate, and c.*

a. *Individual or joint debtor(s) with primarily consumer debts.* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and creditor counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS	AMOUNT PAID	AMOUNT STILL OWING
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None ☐ b. *Debtor whose debts are not primarily consumer debts:* List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,475. If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and creditor counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS/ TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING
See Attached		\$0.00	\$0.00

None ☐ c. *All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR	DATE OF PAYMENT	AMOUNT PAID	AMOUNT STILL OWING
See Attached		\$0.00	\$0.00

4. Suits and administrative proceedings, executions, garnishments and attachments

None ☐ a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
Kennedy Funding, Inc. et al. v. Everyday Logistics, LLC, Index no. 08-4641 pending in the Supreme Court of Ulster County			

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
Park National Capital Funding LLC v. Everday Logistics LLC et al., Index no. 08-4578 pending in the Supreme Court of Ulster County			

- None ☐ b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED	DATE OF SEIZURE	DESCRIPTION AND VALUE OF PROPERTY
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5. Repossessions, foreclosures and returns

- None ☐ List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER	DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN	DESCRIPTION AND VALUE OF PROPERTY
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6. Assignments and receiverships

- None ☐ a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE	DATE OF ASSIGNMENT	TERMS OF ASSIGNMENT OR SETTLEMENT
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- None ☐ b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CUSTODIAN	NAME AND LOCATION OF COURT CASE TITLE & NUMBER	DATE OF ORDER	DESCRIPTION AND VALUE OF PROPERTY
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7. Gifts

- None ☐ List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION	RELATIONSHIP TO DEBTOR, IF ANY	DATE OF GIFT	DESCRIPTION AND VALUE OF GIFT
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8. Losses

- None ☒ List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case.** (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY	DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS	DATE OF LOSS
--------------------------------------	--	--------------

9. Payments related to debt counseling or bankruptcy

- None ☐ List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of the petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYOR IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
Backenroth Frankel & Krinsky, LLP 489 Fifth Avenue 28th Floor New York, NY 10017	December 31, 2009	35000

10. Other transfers

- None ☒ a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR	DATE	DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED
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- None ☒ b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER DEVICE	DATE(S) OF TRANSFER(S)	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST IN PROPERTY
----------------------------------	---------------------------	---

11. Closed financial accounts

- None ☐ List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION	TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE	AMOUNT AND DATE OF SALE OR CLOSING
Provident Bank	Account No. 100000634398	

12. Safe deposit boxes

- None ☒ List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY	NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY	DESCRIPTION OF CONTENTS	DATE OF TRANSFER OR SURRENDER, IF ANY
---	---	----------------------------	--

13. Setoffs

- None ☒ List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATE OF SETOFF	AMOUNT OF SETOFF
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14. Property held for another person

- None ☐ List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER	DESCRIPTION AND VALUE OF PROPERTY	LOCATION OF PROPERTY
Pesach at the Granit, Inc. 4 Ruth Court Monsey, NY 10952	Equipment used in connection with yearly group reservation for Passover holiday	Storage room on Debtor's premises

15. Prior address of debtor

- None ☒ If the debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS	NAME USED	DATES OF OCCUPANCY
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16. Spouses and Former Spouses

- None ☒ If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

17. Environmental Information.

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law

- None ☒ a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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- None ☒ b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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- None ☒ c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF GOVERNMENTAL UNIT	DOCKET NUMBER	STATUS OR DISPOSITION
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18 . Nature, location and name of business

- None ☒ a. *If the debtor is an individual*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within **six years** immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

	LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO. (ITIN)/ COMPLETE EIN	ADDRESS	NATURE OF BUSINESS	BEGINNING AND ENDING DATES
NAME				

- None ☒ b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME	ADDRESS
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The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor or self-employed in a trade, profession, or other activity, either full- or part-time.

*(An individual or joint debtor should complete this portion of the statement **only** if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)*

19. Books, records and financial statements

- None ☐ a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS Janice Mulligan Cole 400 Granite Rd Kerhonkson, NY 12446	DATES SERVICES RENDERED 11/1/06 to present
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- None ☐ b. List all firms or individuals who within the **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME	ADDRESS	DATES SERVICES RENDERED
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- None ☐ c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME	ADDRESS
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Janice Mulligan-Cole

Books are maintained at the Debtor's premises

- None ☐ d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within **two years** immediately preceding the commencement of this case.

NAME AND ADDRESS	DATE ISSUED
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20. Inventories

- None ☐ a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DATE OF INVENTORY	INVENTORY SUPERVISOR	DOLLAR AMOUNT OF INVENTORY (Specify cost, market or other basis)
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- None ☐ b. List the name and address of the person having possession of the records of each of the two inventories reported in a., above.

DATE OF INVENTORY	NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY RECORDS
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21 . Current Partners, Officers, Directors and Shareholders

- None ☐ a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS	NATURE OF INTEREST	PERCENTAGE OF INTEREST
------------------	--------------------	------------------------

- None ☐ b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS	TITLE	NATURE AND PERCENTAGE OF STOCK OWNERSHIP
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22 . Former partners, officers, directors and shareholders

- None ☐ a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

NAME	ADDRESS	DATE OF WITHDRAWAL
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- None ☐ b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS	TITLE	DATE OF TERMINATION
------------------	-------	---------------------

23 . Withdrawals from a partnership or distributions by a corporation

- None ☐ If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

NAME & ADDRESS
OF RECIPIENT,
RELATIONSHIP TO DEBTOR

DATE AND PURPOSE
OF WITHDRAWAL

AMOUNT OF MONEY
OR DESCRIPTION AND
VALUE OF PROPERTY

24. Tax Consolidation Group.

- None ☐ If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION

TAXPAYER IDENTIFICATION NUMBER (EIN)

25. Pension Funds.

- None ☐ If the debtor is not an individual, list the name and federal taxpayer identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

NAME OF PENSION FUND

TAXPAYER IDENTIFICATION NUMBER (EIN)

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date February 8, 2010

Signature /s/ K Hotel LLC, by its Managing Member Eliot Spitzer
K Hotel LLC, by its Managing Member Eliot Spitzer
Managing Member

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571

12:24 PM
02/04/10

The Lexington at The Hudson Valley Resort
Transaction List by Vendor
October 9, 2009 through January 10, 2010

3B Creditors
90 days

Type	Date	Num	Memo	Account	Clr	Split	Amount
AFCO							
Bill Pmt -Check	10/9/2009	6446	17-10-10700...	10116 · Provident B...	*	20000 · Accou...	-21,280.94
Bill Pmt -Check	11/13/2009	6642	17-10-10700...	10116 · Provident B...	*	20000 · Accou...	-21,280.94
Bill Pmt -Check	12/18/2009	6789	17-10-10700...	10116 · Provident B...	*	20000 · Accou...	-21,280.94
AMERICAN EXPRESS							
Bill Pmt -Check	11/5/2009	6585		10116 · Provident B...	*	20000 · Accou...	-35,176.49
Bill Pmt -Check	12/4/2009	6765		10116 · Provident B...	*	20000 · Accou...	-7,493.93
Bill Pmt -Check	1/7/2010	6869		10116 · Provident B...		20000 · Accou...	-37,160.69
BOLLINGER, INC GROUP DEPT							
Bill Pmt -Check	12/8/2009	6768	X0005-401614	10116 · Provident B...	*	20000 · Accou...	-5,486.01
CENTRAL HUDSON							
Bill Pmt -Check	10/23/2009	6520		10116 · Provident B...	*	20000 · Accou...	-24,343.12
Bill Pmt -Check	11/18/2009	6650		10116 · Provident B...	*	20000 · Accou...	-29,022.23
Bill Pmt -Check	12/24/2009	6833		10116 · Provident B...		20000 · Accou...	-26,137.43
CHASE							
Bill Pmt -Check	10/12/2009	6469	expense	10116 · Provident B...	*	20000 · Accou...	-7,745.82
Bill Pmt -Check	12/2/2009	6755	EXPENSES	10116 · Provident B...	*	20000 · Accou...	-5,479.06
Bill Pmt -Check	1/7/2010	6873	EPENSES	10116 · Provident B...		20000 · Accou...	-8,518.63
Chase Credit Card							
Bill Pmt -Check	10/19/2009	6493	EXPENSES	10116 · Provident B...	*	20000 · Accou...	-5,898.58
Bill Pmt -Check	11/17/2009	6645		10116 · Provident B...	*	20000 · Accou...	-39,439.48
Bill Pmt -Check	11/23/2009	6704		10116 · Provident B...	*	20000 · Accou...	-30,743.27
Bill Pmt -Check	12/22/2009	1206		10118 · Provident B...		20000 · Accou...	-26,984.72
Bill Pmt -Check	1/7/2010	6870		10116 · Provident B...		20000 · Accou...	-30,408.45
DANIEL ALBRO							
Bill Pmt -Check	10/19/2009	6490	COUNTRY D...	10116 · Provident B...	*	20000 · Accou...	-8,446.59
E & S DEVELOPMENT & PROPERTIES							
Bill Pmt -Check	11/3/2009	6564	Management...	10116 · Provident B...	*	20000 · Accou...	-25,000.00
Bill Pmt -Check	11/3/2009	6565	Monthly expe...	10116 · Provident B...	*	20000 · Accou...	-10,191.45
Bill Pmt -Check	12/2/2009	6753	MANAGEMENT...	10116 · Provident B...	*	20000 · Accou...	-25,000.00
Bill Pmt -Check	12/2/2009	6754	EXPENSES	10116 · Provident B...	*	20000 · Accou...	-6,733.08
Bill Pmt -Check	1/7/2010	6871	MANAGEMENT...	10116 · Provident B...		20000 · Accou...	-10,000.00
Bill Pmt -Check	1/7/2010	6872	MANAGEMENT...	10116 · Provident B...		20000 · Accou...	-15,000.00
Bill Pmt -Check	1/7/2010	6874	EXPENSES	10116 · Provident B...		20000 · Accou...	-9,167.45
EVERYDAY LOGISTICS							
Bill Pmt -Check	10/14/2009	6470	PAYROLL D...	10116 · Provident B...	*	20000 · Accou...	-66,723.38
Bill Pmt -Check	10/21/2009	6514	PAYROLL D...	10116 · Provident B...	*	20000 · Accou...	-30,000.00
Bill Pmt -Check	10/22/2009	6518	PAYROLL D...	10116 · Provident B...	*	20000 · Accou...	-27,851.74
Bill Pmt -Check	10/27/2009	6555	payroll deposit	10116 · Provident B...	*	20000 · Accou...	-35,000.00
Bill Pmt -Check	10/29/2009	6556	payroll deposit	10116 · Provident B...	*	20000 · Accou...	-22,914.22
Bill Pmt -Check	11/5/2009	6580	payroll deposit	10116 · Provident B...	*	20000 · Accou...	-28,120.34
Bill Pmt -Check	11/10/2009	6635		10116 · Provident B...	*	20000 · Accou...	-35,000.00
Bill Pmt -Check	11/12/2009	6637		10116 · Provident B...	*	20000 · Accou...	-19,848.97
Bill Pmt -Check	11/17/2009	6643	PAYROLL	10116 · Provident B...	*	20000 · Accou...	-20,000.00
Bill Pmt -Check	11/17/2009	6644	PAYROLL D...	10116 · Provident B...	*	20000 · Accou...	-20,000.00
Bill Pmt -Check	11/19/2009	6677	PAYROLL	10116 · Provident B...	*	20000 · Accou...	-16,232.16
Bill Pmt -Check	11/24/2009	6706	payroll	10116 · Provident B...	*	20000 · Accou...	-35,000.00
Bill Pmt -Check	11/25/2009	6716	PAYROLL D...	10116 · Provident B...	*	20000 · Accou...	-19,145.42
Bill Pmt -Check	12/1/2009	6735	payroll deposit	10116 · Provident B...	*	20000 · Accou...	-20,000.00
Bill Pmt -Check	12/2/2009	6738	payroll deposit	10116 · Provident B...	*	20000 · Accou...	-30,779.25
Bill Pmt -Check	12/8/2009	6767	payroll deposit	10116 · Provident B...	*	20000 · Accou...	-30,000.00
Bill Pmt -Check	12/10/2009	6769	payroll deposit	10116 · Provident B...	*	20000 · Accou...	-11,929.23
Bill Pmt -Check	12/16/2009	6773	payroll deposit	10116 · Provident B...	*	20000 · Accou...	-30,000.00
Bill Pmt -Check	12/17/2009	6780	payroll deposit	10116 · Provident B...	*	20000 · Accou...	-13,717.38
Bill Pmt -Check	12/22/2009	6796	payroll deposit	10116 · Provident B...	*	20000 · Accou...	-25,000.00
Bill Pmt -Check	12/23/2009	6817	payroll deposit	10116 · Provident B...	*	20000 · Accou...	-16,562.78
Bill Pmt -Check	12/29/2009	6846	PAYROLL D...	10116 · Provident B...	*	20000 · Accou...	-20,000.00
Bill Pmt -Check	12/30/2009	6847	PAYROLL D...	10116 · Provident B...	*	20000 · Accou...	-22,568.03
Bill Pmt -Check	1/6/2010	6850	payroll deposit	10116 · Provident B...		20000 · Accou...	-40,000.00
Bill Pmt -Check	1/7/2010	6868	payroll deposit	10116 · Provident B...		20000 · Accou...	-22,220.50
FIVE STAR CATERERS							
Bill Pmt -Check	11/10/2009	6634	REBATE	10116 · Provident B...	*	20000 · Accou...	-31,139.00
Bill Pmt -Check	11/25/2009	6718	RAMAZ REB...	10116 · Provident B...	*	20000 · Accou...	-16,199.80

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02/04/10

The Lexington at The Hudson Valley Resort
Transaction List by Vendor
 October 9, 2009 through January 10, 2010

Type	Date	Num	Memo	Account	Clr	Split	Amount
HERITAGENERGY							
Bill Pmt -Check	10/12/2009		223032	10116 · Provident B...	*	20000 · Accou...	-10,593.46
Bill Pmt -Check	10/20/2009		223032	10116 · Provident B...	*	20000 · Accou...	-9,769.31
Bill Pmt -Check	10/30/2009		223032	10116 · Provident B...	*	20000 · Accou...	-14,685.39
Bill Pmt -Check	11/10/2009		223032	10116 · Provident B...	*	20000 · Accou...	-10,379.83
Bill Pmt -Check	11/20/2009		223032	10116 · Provident B...	*	20000 · Accou...	-14,815.28
Bill Pmt -Check	11/30/2009		223032	10116 · Provident B...	*	20000 · Accou...	-6,698.43
Bill Pmt -Check	12/10/2009		223032	10116 · Provident B...	*	20000 · Accou...	-10,058.85
Bill Pmt -Check	12/21/2009		223032	10116 · Provident B...	*	20000 · Accou...	-11,372.30
LAKE MISHNOOK GROVE							
Bill Pmt -Check	10/19/2009	6491	COUNTRY D...	10116 · Provident B...	*	20000 · Accou...	-6,000.00
LIBERTY MUTUAL - LEGAL							
Bill Pmt -Check	10/21/2009	6513	CL# 3538594...	10116 · Provident B...	*	20000 · Accou...	-10,245.00
NYS SALES TAX PROCESSING							
Bill Pmt -Check	10/20/2009	6505	ST - 809 ID# ...	10116 · Provident B...	*	20000 · Accou...	-11,682.11
Bill Pmt -Check	11/19/2009	6679	20-3729464	10116 · Provident B...	*	20000 · Accou...	-8,803.36
Bill Pmt -Check	12/18/2009	6786	20-3729464	10116 · Provident B...	*	20000 · Accou...	-11,140.93
RONDOUT VALLEY CENTRAL SCHOOL DIST.							
Bill Pmt -Check	10/30/2009	6563	SCHOOL TA...	10116 · Provident B...	*	20000 · Accou...	-39,853.13
STARDUST DANCE PRODUCTIONS							
Bill Pmt -Check	10/12/2009	6467	REBATE	10116 · Provident B...	*	20000 · Accou...	-10,025.80
Bill Pmt -Check	1/7/2010	6863	DANCE WE...	10116 · Provident B...	*	20000 · Accou...	-24,486.14
SYSO FOOD SERVICES							
Bill Pmt -Check	10/12/2009	6463	271957	10116 · Provident B...	*	20000 · Accou...	-10,931.23
Bill Pmt -Check	10/19/2009	6500	271957	10116 · Provident B...	*	20000 · Accou...	-15,194.42
Bill Pmt -Check	11/10/2009	6632	271957	10116 · Provident B...	*	20000 · Accou...	-8,230.32
Bill Pmt -Check	11/27/2009	6728	271957	10116 · Provident B...	*	20000 · Accou...	-18,719.32
TECHNOLOGY INSURANCE COMPANY							
Bill Pmt -Check	11/6/2009	6609	POLICY # T...	10116 · Provident B...	*	20000 · Accou...	-9,659.00
Bill Pmt -Check	12/18/2009	6792	POLICY # T...	10116 · Provident B...	*	20000 · Accou...	-9,659.00

3-B
99 days

Lamela
\$4,060.80
\$3,427.38
\$3,010.20
\$10,498.38

Corner Stone
\$2,581.23
\$2,568.36
\$2,564.62
\$7,714.21

Thyssenkrupp
\$2,269.51
\$2,269.51
\$2,269.51
\$6,808.53

Star Linen
\$3,186.88

Swim King
\$1,753.83
\$480.29
\$2,234.12

US Food
\$3,591.15
\$3,175.23
\$1,470.60
\$8,236.98

Sysco
\$9,438.07
\$16,034.15
\$10,157.70
\$24,562.96
\$8,099.59

Vantage Hospitality
\$6,920.00

Time Warner
\$1,371.86
\$1,371.86
\$1,371.86
\$4,115.58

\$10,655.82
\$10,655.82
\$89,604.11

Avaya
\$2,269.84
\$2,269.84
\$4,539.68

3-C
 Insiders
 12 months

General Journal	07/14/2009	14	Eliott Spitzer	5,000.00
General Journal	07/22/2009	22	E & S DEVELOPMENT	5,000.00
General Journal	07/22/2009	22	ELI SPITZER	5,000.00
General Journal	08/08/2009	6	ELI SPITZER	5,000.00
General Journal	08/26/2009	26	Eli Spitzer	9,500.00
General Journal	09/10/2009	10	Eli Spitzer	6,000.00
General Journal	09/17/2009	17	Eli Spitzer	4,000.00
General Journal	09/23/2009	23	Eli Spitzer	5,000.00
General Journal	09/29/2009	29	ELI SPITZER	8,000.00
General Journal	10/13/2009	13	Eli SPITZER	5,000.00
General Journal	10/30/2009	30	ELI SPITZER	5,000.00
General Journal	11/09/2009	9	ELI SPITZER	3,000.00
General Journal	11/17/2009	17	ELI SPITZER	5,000.00
General Journal	11/19/2009	19	ELI SPITZER	5,000.00
General Journal	12/01/2009	1	ELI SPITZER	6,500.00
General Journal	12/14/2009	37	ELI SPITZER	5,000.00
General Journal	12/14/2009	36	ELI SPITZER	5,000.00
General Journal	02/05/2009	5	MORRIS STEINBERG	3,000.00
General Journal	07/22/2009	22	MORRIS STIENBERG	5,000.00
General Journal	08/06/2009	6	MORRIS STEINBERG	5,000.00
General Journal	08/06/2009	6	wire transfer fees	50.00
General Journal	08/27/2009	26	Morris Steinberg	4,500.00
General Journal	09/10/2009	10	Morris Steinberg	5,000.00
General Journal	09/17/2009	17	wire fee	25.00
General Journal	09/23/2009	23	Morris Steinberg	5,000.00
General Journal	09/23/2009	23	transfer fees	25.00
General Journal	09/23/2009	23	wire transfer fees	25.00
General Journal	09/29/2009	29	WIRE TRANSFER FEE	25.00
General Journal	10/02/2009	2	MORRIS STEINBERG	9,000.00
General Journal	10/11/2009	2	MORRIS STEINBERG	5,000.00
General Journal	10/13/2009	13	WIRE FEE	25.00
General Journal	11/12/2009	12	MORRIS STEINBERG	3,000.00
General Journal	11/17/2009	17	MORRIS STEINBERG	5,000.00
General Journal	11/19/2009	19	MORRIS STEINBERG	5,000.00
General Journal	12/01/2009	3	MORRIS STEINBERG	5,000.00
General Journal	09/23/2009	23	Kurzmann Law Offices	25,000.00
General Journal	10/21/2009	21	KURZMANN LAW OFFICES ATTORNEY ESCROW :	25,000.00
General Journal	11/06/2009	6	KURZMANN LAW OFFICES	10,000.00
General Journal	11/12/2009	12	ATTY EXCROW ACCT	20,000.00
General Journal				

 231,675.00

TOTAL

 231,675.00
